

**TOMYPAK HOLDINGS BERHAD (Company No. 337743-W)**

Quarterly Report for the fourth quarter ended 31 December 2009

The Board of Directors is pleased to submit its quarterly report on the consolidated results of the Group for the fourth quarter ended 31 December 2009. The figures have not been audited.

**CONDENSED CONSOLIDATED INCOME STATEMENT**

	Three months ended		Twelve months ended	
	31.12.2009	31.12.2008	31.12.2009	31.12.2008
	RM '000	RM '000	RM '000	RM '000
<b>Revenue</b>	<u>40,142</u>	<u>41,948</u>	<u>159,078</u>	<u>182,838</u>
<b>Operating Profit</b>	6,326	2,560	22,165	10,466
Interest Income	9	-	30	-
Finance costs	<u>(296)</u>	<u>(639)</u>	<u>(1,437)</u>	<u>(2,533)</u>
<b>Profit before taxation</b>	6,039	1,921	20,758	7,933
Income tax expense	29	72	(734)	(308)
<b>Profit for the period</b>	<u>6,068</u>	<u>1,993</u>	<u>20,024</u>	<u>7,625</u>
Attributable to:				
Shareholders of the Company	6,068	1,993	20,024	7,625
Minority interests	-	-	-	-
<b>Profit for the period</b>	<u>6,068</u>	<u>1,993</u>	<u>20,024</u>	<u>7,625</u>
Basic earnings per ordinary share (sen)	<u>15.06</u>	<u>4.98</u>	<u>49.70</u>	<u>19.06</u>
Diluted earnings per ordinary share (sen)	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>

**(The Condensed Consolidated Income Statements should be read in conjunction with the audited financial statements for the year ended 31 December 2008 and the accompanying explanatory notes attached to the interim financial statements.)**

**TOMYPAK HOLDINGS BERHAD** (Company No. 337743-W)

Quarterly Report for the fourth quarter ended 31 December 2009

**CONDENSED CONSOLIDATED BALANCE SHEET AS AT 31 DECEMBER 2009**

	<b>Unaudited As at 31.12.2009 RM '000</b>	<b>Audited As at 31.12.2008 RM '000</b>
<b>ASSETS</b>		
<b>Non-current assets</b>		
Property, plant and equipment	55,434	52,411
Prepaid land lease payments	2,803	2,916
Intangible assets	141	174
<b>Total non-current assets</b>	<u>58,378</u>	<u>55,501</u>
<b>Current assets</b>		
Inventories	26,375	26,480
Trade and other receivables	34,683	34,760
Tax recoverable	4	42
Cash and bank balances	9,034	8,992
<b>Total current assets</b>	<u>70,096</u>	<u>70,274</u>
<b>TOTAL ASSETS</b>	<u><u>128,474</u></u>	<u><u>125,775</u></u>
<b>EQUITY AND LIABILITIES</b>		
<b>Equity</b>		
Share Capital	42,106	40,000
Reserves	35,061	18,694
<b>Total equity</b>	<u>77,167</u>	<u>58,694</u>
<b>Non-current liabilities</b>		
Loans and borrowings	7,107	8,191
Employee benefits	551	542
Deferred tax liabilities	6,648	6,027
<b>Total non-current liabilities</b>	<u>14,306</u>	<u>14,760</u>
<b>Current liabilities</b>		
Trade and other payables	24,934	15,827
Loans and borrowings	10,752	35,284
Taxation	11	-
Dividends payable	1,304	1,210
<b>Total current liabilities</b>	<u>37,001</u>	<u>52,321</u>
<b>Total liabilities</b>	<u>51,307</u>	<u>67,081</u>
<b>TOTAL EQUITY AND LIABILITIES</b>	<u><u>128,474</u></u>	<u><u>125,775</u></u>
Net assets per share (RM)	1.83	1.47

(The Condensed Consolidated Balance Sheets should be read in conjunction with the audited financial statements for the year ended 31 December 2008 and the accompanying explanatory notes attached to the interim financial statements.)

**TOMYPAK HOLDINGS BERHAD (Company No. 337743-W)**  
 Quarterly Report for the fourth quarter ended 31 December 2009

**CONDENSED CONSOLIDATED STATEMENT OF CHANGES IN EQUITY**  
 for the twelve months ended 31 December 2009

	Attributable to shareholders of the Company					
	Non-distributable			Distributable		
	Share capital RM '000	Share premium RM '000	Merger reserves RM '000	Revaluation reserves RM '000	Retained profits/ (Accumulated losses) RM '000	Total equity RM '000
<b>At 1 January 2008</b>	40,000	436	2,991	3,261	5,981	52,669
Realisation of reserves	-	-	-	(1,230)	1,230	-
Profit for the year	-	-	-	-	7,625	7,625
Dividends to shareholders	-	-	-	-	(1,600)	(1,600)
<b>At 31 December 2008</b>	<u>40,000</u>	<u>436</u>	<u>2,991</u>	<u>2,031</u>	<u>13,236</u>	<u>58,694</u>
<b>At 1 January 2009</b>	40,000	436	2,991	2,031	13,236	58,694
Realisation of reserves	-	-	-	(82)	82	-
Issuance of shares pursuant to: - exercise of ESOS	2,106	5	-	-	-	2,111
Profit for the year	-	-	-	-	20,024	20,024
Dividends to shareholders	-	-	-	-	(3,662)	(3,662)
<b>At 31 December 2009</b>	<u>42,106</u>	<u>441</u>	<u>2,991</u>	<u>1,949</u>	<u>29,680</u>	<u>77,167</u>
<b>At 1 January 2007</b>	40,000	436	2,991	3,261	5,243	51,931
Profit for the year	-	-	-	-	1,538	1,538
Dividends to shareholders	-	-	-	-	(800)	(800)
<b>At 31 December 2007</b>	<u>40,000</u>	<u>436</u>	<u>2,991</u>	<u>3,261</u>	<u>5,981</u>	<u>52,669</u>
<b>At 1 January 2008</b>	40,000	436	2,991	3,261	5,981	52,669
Realisation of reserves	-	-	-	(1,230)	1,230	-
Profit for the year	-	-	-	-	7,625	7,625
Dividends to shareholders	-	-	-	-	(1,600)	(1,600)
<b>At 31 December 2008</b>	<u>40,000</u>	<u>436</u>	<u>2,991</u>	<u>2,031</u>	<u>13,236</u>	<u>58,694</u>

(The Condensed Consolidated Statement of Changes In Equity should be read in conjunction with the audited financial statements for the year ended 31 December 2008 and the accompanying explanatory notes attached to the interim financial statements.)

**TOMYPAK HOLDINGS BERHAD** (Company No. 337743-W)

Quarterly Report for the fourth quarter ended 31 December 2009

**CONDENSED CONSOLIDATED CASH FLOW STATEMENTS  
for the twelve months ended 31 December 2009**

	<b>Unaudited Twelve months ended 31.12.2009 RM '000</b>	<b>Audited Twelve months ended 31.12.2008 RM '000</b>
Net cash from operating activities	39,568	18,033
Net cash (used in) investing activities	(11,016)	(6,138)
Net cash (used in) financing activities	(28,510)	(5,572)
Net increase in cash and cash equivalents	<u>42</u>	<u>6,323</u>
Cash and cash equivalents at 1 January	8,992	2,669
Cash and cash equivalents at 31 December	<u><u>9,034</u></u>	<u><u>8,992</u></u>

**Cash and cash equivalents at the end of the financial year comprise the following:**

Cash and bank balances	9,034	8,992
Bank overdrafts	<u>-</u>	<u>-</u>
	<u><u>9,034</u></u>	<u><u>8,992</u></u>

**(The Condensed Consolidated Cash Flow Statements should be read in conjunction with the audited financial statements for the year ended 31 December 2008 and the accompanying explanatory notes attached to the interim financial statements.)**